

LN NO.	(MEMO) FLEET & COMMERCIAL	ACC.	MONTH				YEAR-TO-DATE			LN NO.	
			UNITS SOLD	SALES	GROSS PROF.	PER UNIT SLD	UNITS SOLD	SALES	GROSS PROF.		
1	VIBE/SOLSTICE	400K	0	0	0	0	0	0	0	1	
2	C CAVALIER/SUNFIRE/COBALT/C	401K	0	0	0	0	0	0	0	2	
3	O MALIBU/GRAM/ALERO/G6	402K	0	0	0	0	0	0	0	3	
4	M MONTE CARLO/GRAND PRIX/G	403K	0	0	0	0	0	0	0	4	
5	M IMPALA/LESABRE/LUCERNE	404K	0	0	0	0	0	0	0	5	
6	E CORVETTE/SAAB	405K	0	0	0	0	0	0	0	6	
7	R AVEO	406K	0	0	0	0	0	0	0	7	
8	C CENTURY/REGAL/LACROSSE	407K	0	0	0	0	0	0	0	8	
9	A AURORA/PARK AVE	408K	0	0	0	0	0	0	0	9	
10	A CADILLAC	409K	0	0	0	0	0	0	0	10	
11	L SATURN	410K	0	0	0	0	0	0	0	11	
12	OTHER CAR MODELS	411K	0	0	0	0	0	0	0	12	
13	TOTAL CARS COMMERCIAL		0	0	0	0	0	0	0	13	
14	F FLEET - FAN/VX	412K	0	0	0	0	0	0	0	14	
15	L FLEET - PSA/PURA	413K	0	0	0	0	0	0	0	15	
16	T FLEET - FAN/CAP	414K	0	0	0	0	0	0	0	16	
17	TOTAL CARS FLEET/COMMERCIAL		0	0	0	0	0	0	0	17	
18	U UPLANDER/MONTANA/SILOH/	415K	0	0	0	0	0	0	0	18	
19	ENCLAVE/ACADIA	416K	0	0	0	0	0	0	0	19	
20	EXPRESS/SAVANA	417K	0	0	0	0	0	0	0	20	
21	C EQUI/HHR/TRACK/VUE/TORR/	418K	0	0	0	0	0	0	0	21	
23	O AZTEK/RENDEZ	419K	0	0	0	0	0	0	0	23	
25	M TBZ/BRA/JIM/ENV/RAINER/SAA	420K	0	0	0	0	0	0	0	24	
26	M TAHOE/YUKON/AVALANCHE/S	421K	0	0	0	0	0	0	0	25	
25	E HUMMER	422K	0	0	0	0	0	0	0	26	
26	R COLO/CAN	423K	0	0	0	0	0	0	0	27	
27	C SILVERADO/SIERRA 1500	424K	0	0	0	0	0	0	0	28	
28	I SILVERADO/SIERRA 2500	425K	0	0	0	0	0	0	0	29	
29	A SILVERADO/SIERRA 3500	426K	0	0	0	0	0	0	0	30	
30	L SILVERADO/SIERRA CREW-CAB	427K	0	0	0	0	0	0	0	31	
31	C-4500/5500 SERIES	428K	0	0	0	0	0	0	0	32	
32	C-6500/8500 SERIES	429K	0	0	0	0	0	0	0	33	
33	W - SERIES	430K	0	0	0	0	0	0	0	34	
34	T-SERIES	431K	0	0	0	0	0	0	0	35	
35	OTHER TRUCK MODELS	432K	0	0	0	0	0	0	0	36	
36	TOTAL TRUCKS COMMERCIAL		0	0	0	0	0	0	0	37	
37	F FLEET - FAN/VX	433K	0	0	0	0	0	0	0	38	
38	L FLEET - PSA/PURA	434K	0	0	0	0	0	0	0	39	
39	T FLEET - FAN/CAP	435K	0	0	0	0	0	0	0	40	
40	TOTAL TRUCKS FLEET/COMMERCIAL		0	0	0	0	0	0	0	41	
41	F&I AND PROT. PLNS	445K			0	0	0	0	0	42	
42	ACCESSORIES	457K	0	0	0	0	0	0	0	43	
43	FLEET & COMMERCIAL GROSS		0	0	0	0	0	0	0	44	
44					% Gross				% Gross	45	
45	VARIABLE EXP	637K		0	0.0%				0	0.0%	46
46	E PERSONNEL EXP	638K		0	0.0%				0	0.0%	47
47	X SEMI-FIXED EXP	639K	MEMO ONLY	0	0.0%		MEMO ONLY	0	0.0%	48	
48	P *MEMO*ADVERTISING	640K	0	0.0%		0		0	0.0%	49	
49	N RENT & RENT EQUIL	641K	0	0.0%		0		0	0.0%	50	
50	S FIXED EXPENSES	642K	0	0.0%		0		0	0.0%	51	
51	TOTAL EXPENSES		0	0.0%		0		0	0.0%	52	
52	NET FLEET & COMMERCIAL		0	0	0	0	0	0	0	PNUS	

View GM Standard Accounting Manual as it pertains to Fleet & Commercial

PNUS

PNUS

LN NO.	VARIABLE OPERATIONS CONTINUED	ACC NO	EXHIBIT D - part 2 Pg 2 of 12				YEAR-TO-DATE			LN NO.		
			MONTH	UNITS SOLD	SALES	GRS PROF.	P.U.US.	UNITS SOLD	SALES			
1	U USED CARS RTL - GM CERTIFIED	446A		0	0	0	0	0	0	1		
2	S USED CARS RTL - OTHER	446B		7	109,175	11,294	1,613	83	1,142,646	123,591	2	
3	E *MEMO* RECON PER - CAR RTL		CERTIFIED -->		0	OTHER-->	212	CERTIFIED -->	0	OTHER-->	3	
4	D USED TRUCKS RTL - CERTIFIED	450A		0	0	0	0				4	
5	USED TRUCKS RTL - OTHER	450B		6	152,053	7,373	1,229	119	2,218,559	183,847	5	
6	V *MEMO* RECON PER - TRK RTL		CERTIFIED -->		0	OTHER-->	341	CERTIFIED -->	0	OTHER-->	6	
7	E TOTAL USED RETAIL			13	261,228	18,667	1,436	202	3,361,305	307,438	7	
8	H USED CARS WHOLESALE	448		7	49,476	(445)	(64)	92	454,606	(6,393)	8	
9	I USED TO NEW - CAR RTL RATIO	649	0.8 : 1		ADJ USED CAR INV	0		0.7 : 1	ADJ USED CAR INV	0	9	
10	C USED TRUCKS WHOLESALE	452		17	242,485	(11,754)	(691)	173	1,543,086	(27,298)	10	
11	L USED TO NEW - TRK RTL RATIO	653	0.3 : 1		ADJ. USED TRK INV	0		0.4 : 1	ADJ. USED TRK INV	0	11	
12	E TOTAL USED WHSL & ADJ			24	291,961	(12,199)	(508)	265	1,997,694	(33,691)	12	
13	S USED OTHER AUTO	456			0	0	0		0	0	13	
14	TOTAL USED VEHICLE (PUVS)			37	553,189	6,468	175	467	5,358,999	273,747	14	
15	TOTAL NEW & USED (PVS)			66	1,545,603	68,409	1,037	868	17,332,926	851,314	15	
16	TOTAL F&I AND PROT PLANS				53,122	28,408	676		542,469	238,844	16	
17	TOTAL VARIABLE L&R				308	(651)	PVR		12,908	3,183	PVR	17
18	TOTAL VARIABLE				1,599,033	96,166	2,290		17,886,323	1,093,451	1,813	18
19		ACC	MONTH				YEAR-TO-DATE			19		
20	FIXED OPERATIONS	ACC NO	R.O. COUNTS	SALES	GRS PROF.	% SALES	R.O. COUNTS	SALES	GRS PROF.	% SALES	20	
21	CUST. LAB CARS & LD TRKS	450A	181	20,851	13,436	64.44%	4,420	414,655	269,997	65.11%	21	
22	M S/CNTR LAB -CARS&LD TRKS	450B	1	510	342	87.06%	1	510	342	87.06%	22	
23	F E Q/SRV LAB -CARS&LD TRKS	450C	126	3,876	2,161	55.75%	134	4,213	2,331	55.93%	23	
24	C CUST. LAB COM.FLT & MD TRKS	451A	0	0	0	0.00%	0	0	0	0.00%	24	
25	I H S/CNTR LAB COM.FLT & MD TRKS	451B	0	0	0	0.00%	0	0	0	0.00%	25	
26	A Q/SRV LAB -COM.FLT & MD TRKS	451C	0	0	0	0.00%	0	0	0	0.00%	26	
27	X N WARRANTY LABOR	452	184	15,805	10,020	63.40%	2,060	181,711	114,460	62.99%	27	
28	I INTERNAL LABOR	453	77	2,184	1,594	72.99%	1,337	63,444	42,642	67.21%	28	
29	E C NEW VEH INSP LBR	454	50	4,411	3,530	80.03%	412	31,384	25,216	80.34%	29	
30	A ADJ COST OF LBR SLS	655			(86)				(4,599)		30	
31	D L SUB-TOTAL			47,637	30,997	65.07%		695,917	450,389	64.72%	31	
32	SHOP SUPPLIES	455		1,265	1,265	100.00%		20,701	20,532	99.16%	32	
33	SUBLET REPAIRS	455		3,923	63	1.61%		113,527	12,583	11.06%	33	
34	O TOTAL MECHANICAL			52,825	32,325	61.19%		830,145	483,504	58.24%	34	
35	B CUST. PAINT LABOR	470		19,125	11,293	59.05%		169,284	99,690	58.89%	35	
36	P O CUST. BODY LABOR	471	0	44,206	30,491	68.97%	81	575,742	342,034	59.41%	36	
37	D WARRANTYLABOR	472	0	230	179	77.83%	1	419	338	80.67%	37	
38	E Y INTERNAL LABOR	473	0	1,156	704	60.90%	9	23,586	14,490	61.43%	38	
39	ADJ COST OF LBR SLS	675			126				(646)		39	
40	R S SUB-TOTAL			64,717	42,793	66.12%		769,031	455,906	59.28%	40	
41	H SUBLLET REPAIRS	478		14,852	3,095	20.84%		178,327	33,678	19.00%	41	
42	A O PNT & SHOP MATRLS.	479		13,285	2,759	20.77%		154,368	41,035	26.58%	42	
43	P TOTAL BODY SHOP			92,854	48,647	52.39%		1,101,746	530,819	48.18%	43	
44	T TOTAL SERVICE DEPT.			145,679	80,972	55.58%		1,931,891	1,014,323	52.50%	44	
45	P WARRANTY CLAIMS	480	Corresponding Labor Sales Categories	26,112	7,892	30.22%		298,260	82,914	27.80%	45	
46	I A MECH CARS&LD TRK R.O.	481	(460A & 460B)	19,358	7,737	39.97%		424,822	174,844	41.16%	46	
47	R MECH COM.FLT & MD TRKS R.O.	482	(461A & 461B)	0	0	0.00%		0	0	0.00%	47	
48	T MECH QUICK MECH R.O.	483	(460C & 461C)	1,736	668	38.48%		1,964	778	39.61%	48	
49	O S BODY CUST. R.O.	484	(470 & 471)	70,115	22,840	32.58%		727,810	236,318	32.48%	49	
50	INTERNAL	485		1,368	279	20.39%		57,354	12,286	21.42%	50	
51	N COUNTER-RETAIL	486		8,974	2,680	29.86%		213,923	55,050	25.73%	51	
52	& WHOLESALE	487		21,350	4,618	21.63%		317,120	72,174	22.76%	52	
53	S ACCESSORIES	488		0	0	0.00%		0	0	0.00%	53	
54	A PURCHASE ALLOWANCES	687			1,921				38,320		54	
55	C ADJ. P&A INVENTORY	688			0				4,109		55	
56	C TOTAL P&A			149,013	48,635	32.64%		2,041,062	676,795	33.16%	56	
57	E TIRES	490		0	0	0.00%		0	0	0.00%	57	
58	S OIL & GREASE	491		3,279	724	22.08%		39,466	7,783	19.72%	58	
59	S MISCELLANEOUS	492		0	0	0.00%		0	0	0.00%	59	
60	TOTAL OTHER		FIXED	3,279	724	22.08%	FIXED	39,466	7,783	19.72%	60	
61	TOTAL P&A DEPT		COVERAGE	152,292	49,359	32.41%	COVERAGE	2,080,528	684,578	32.90%	61	
62	TOTAL FIXED		47.9%	297,971	130,331	43.74%	55.2%	4,012,419	1,698,901	42.34%	62	
63	TOTAL ALL DEPTS.			1,897,004	226,497	11.94%		21,900,742	2,792,352	12.75%	63	

ADDITIONAL DATA

00-E0036-119 Doc 4233-2 Filed 10/13/09 Entered 10/13/09 23:24:39 Exhibit

LN NO	FINANCE, INSURANCE & PROT. PLAN ACTIVITY	CNTRS	SALES	NET PROFIT - MONT	PCT OF 12	SALES	REVGROSS	PER CNTR	LN NO	
1	FINANCE INCOME-NEW	806	19	15,044	15,044	792	257	152,331	152,331	
2	INS. COMM. EARNED-NEW	807	0	3,052	3,052	0	26	15,365	591	
3	FIN & INS CHARGEBACKS	850		(3,747)				(17,749)		
4	ACCESSORIES	810	0	0	0	0	0	0	0	
5	N GM PROT. PLANS	443	0	9,806	4,889	0	65	152,981	31,167	
6	E OTHER PROT. PLANS	444	0	0	0	0	0	0	0	
7	W REPO. LOSSES-NEW	853		0				0		
8	F&I COMP	855		(2,740)	PVR			(23,887)	PVR	
9	NEW F&I & PROT. PLN INCOME		27,902	16,498	569		320,657	157,227	392	
10	FINANCE INCOME-USED	808	9	6,856	6,856	762	125	74,753	74,753	
11	INS. COMM. EARNED-USED	809	0	2,041	2,041	0	18	6,753	375	
12	U FIN & INS CHARGEBACKS	851		110				(2,703)		
13	S ACCESSORIES	811	0	0	0	0	0	0	0	
14	E GM PROT. PLANS	454	10	16,323	4,077	408	86	136,333	24,110	
15	D OTHER PROT. PLANS	455	0	0	0	0	3	3,993	0	
16	REPO. LOSSES-USED	854		0				0		
17	F&I COMP	856		(1,174)	PVR			(21,196)	PVR	
18	USED F&I & PROT. PLN INCOME		25,220	11,910	916		221,832	81,717	405	
19	TOTAL F&I INCOME (pg 2 ln 1-2)		53,122	28,408	676		542,489	238,944	396	
20	SUPPLEMENTAL INVENTORY ANALYSIS									
21	INVENTORIES	ACC	GM (A)				NON-GM (B)			
22	NEW VEHICLES	NO	UNITS	\$S	LIFO RES	AFTER LIFO	UNITS	\$S	LIFO RES	AFTER LIFO
23	DEMONSTRATORS	230	0	0	0	0	0	0	0	0
24	CARS	231	41	1,131,046	0	1,131,046	0	0	0	0
25	TRUCKS	237	139	4,166,959	0	4,166,959	0	0	0	0
26	MEDIUM DUTY TRUCKS	235	0	0	0	0	0	0	0	0
27	OTHER AUTO	238								
28	USED VEHICLES	ACC	< 45 DAYS IN STOCK		> 45 DAYS IN STOCK		TOTAL USED UNITS IN STOCK			
29		NO	UNITS	\$S	UNITS	\$S	UNITS	\$S	LIFO RES	AFTER LIFO
30	CARS	240	20	224,331	4	52,919	24	277,250	0	277,250
31	TRUCKS	241	14	176,137	13	261,343	27	437,480	0	437,480
32		ACC	GM (A)	\$S	LIFO RES	AFTER LIFO	NON-GM (B)	\$S	LIFO RES	AFTER LIFO
33	PARTS AND ACCESSORIES	242		342,072	0	342,072		0	0	0
34	PARTS CORES	242A		0				0	0	0
35	OTHER INVENTORIES	243 244 245 246 TO 248		14,850	0	14,850		0	0	0
36	TOTAL LIFO RESERVE						0			
37	WORK-IN-PROCESS LABOR-SRV	247A		5,884			WORK-IN-PROCESS LABOR-BODY		247B	1,000
38	DEALERSHIP PERSONNEL COUNT (FRACTIONS OF 1/10)									
39	POSITION	NEW(01)	USED(02)	L&R(03)	F&I(04)	MECHANICAL(05)	BODY(06)	PARTS(07)	G&A(09)	TOTAL
40	OWNERS / EXEC MGRS	0.4	0.4	0.0		0.4	0.4	0.4	0.0	2.0
41	SUPERVISORS	1.0	1.0	0.0	1.0	1.0	1.0	1.0	0.0	6.0
42	VEH.SRV&PRTS SLSPL	3.0	1.0	0.0		2.0	1.0	3.0	0.0	10.0
43	TECHNICIANS					7.0	7.0		0.0	14.0
44	CLERICAL	0.8	0.8	0.0	0.0	1.8	1.8	0.8	0.0	6.0
45	OTHERS	1.8	2.8	0.0	0.0	1.8	1.8	1.8	0.0	10.0
46	TOTAL	7.0	6.0	0.0	1.0	14.0	13.0	7.0	0.0	48.0
47	TOTAL HIRED Y-T-D	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
48	TOT TERMINATED Y-T-D	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
49	DEALERSHIP CUSTOMER RECEIVABLES									
50	RETURN ON ASSETS	210 VEHICLES			65,876	0			0	65,876
51	-2.04%	210 OTHER			0	0			0	0
52		220 VEHICLES			0	0			0	0
53		220 L & R			0	0			0	0
54	RETURN ON INVESTMENT	220 SERVICE & PARTS			546,787	81,954			173,059	39,108
55	-7.84%	220 OTHER			18,511	17,011			1,500	0
56		TOTAL CUSTOMER REC.			633,174	98,965			174,559	39,108
57		300 A/P DEBIT BAL			154,967					
58		340 LESS ALLOW.DBTFL ACCTS.			0					
59		NET CUSTOMER REC			788,141					
60	CASH SALES-PARTS/SRV/BODY									
61	YEAR-TO-DATE									
62	NEW VEHICLE SALES SUMMARY									
63		MONTH	UNITS SOLD	SALES	GROSS PROF.	PER UNIT SLD	UNITS SOLD	SALES	GROSS PROF.	PER UNIT SLD
64	C TOTAL NEW CARS RETAIL		9	308,185	10,246	1,138	114	3,066,266	119,194	1,046
65	A TOTAL NEW CARS FLEET & INTERNAL		0	0	0	0	0	0	0	0
66	R TOTAL NEW CARS		9	308,185	10,246	1,138	114	3,066,266	119,194	1,046
67	T TOTAL NEW TRUCKS RETAIL		20	684,229	51,695	2,585	287	8,907,661	458,373	1,597
68	R TOTAL TRUCKS FLEET & INTERNAL		0	0	0	0	0	0	0	0
69	K TOTAL NEW TRUCKS		20	684,229	51,695	2,585	287	8,907,661	458,373	1,597
70	MISC CAR & TRUCK RETAIL UNITS ⁽¹⁾		0	0	0	0	0	0	0	0
71	MISC CAR & TRUCK FLEET AND INTERNAL UNITS ⁽²⁾		0	0	0	0	0	0	0	0
72	A NEW OTHER AUTOMOTIVE		0	0	0	0	0	0	0	0
73	L ACCESSORIES		29	992,414	61,941	2,136	401	11,973,927	577,567	1,440
74	L TOTAL NEW VEHICLES		29	992,414	61,941	2,136	401	11,973,927	577,567	1,440
	MEMO TOTAL NEW RETAIL VEHICLES									74

(1) Retail Cars & Trucks unit/sales/gross recorded in accounts that were not assigned by GM to a Vehicle Model prior to Jan. 1, 2004

(2) Fleet and/or Internal Cars & Trucks unit/sales/gross recorded in accounts that were not assigned by GM to a Vehicle Model prior to Jan. 1, 2004

LN NO	DESCRIPTION	LEASE AND RENTAL ACTIVITY										LN NO
		TOTAL OPERATION			510 USE END LEASE		720 USE OPEN LEASE / OTHER			KED RENTAL OPERATIONS		
	ACCT NO	CURRENT MONTH	PVTS	YEAR TO-DATE	PVTS	DISTRIBUTION	CURRENT MONTH	YEAR TO-DATE	CURRENT MONTH	YEAR TO-DATE	CURRENT MONTH	YEAR TO-DATE
1	INCOME REVENUE											1
2	RECURRING LEASE PAYMENTS	5X1	0	0	0	0.00%	0	0	0	0		2
3	M MAINTENANCE INCOME	5X2	0	0	0	0.00%	0	0	0	0		3
4	C PARTIAL MONTH (PRORATA) INCOME	5X3	0	0	0	0.00%	0	0	0	0		4
5	G LATE PAYMENT CHARGE	5X4	0	0	0	0.00%	0	0	0	0	308	5
6	M RENTAL INCOME	5X5	308	12,908	12,908	100.00%					308	12,908
7	R E ADMINISTRATIVE FEE	5X6	0	0	0	0.00%	0	0	0	0		8
8	OTHER LEASE REVENUE	5X7	0	0	0	0.00%	0	0	0	0		
9	TOTAL LEASE AND RENTAL INCOME		308	12,908	12,908	100.00%	0	0	0	0	308	12,908
10	L&R - HISTORICAL DATA ADJUSTMENT		0	0	0	% REV	(710) CLOSED - END		(720) OPEN - END		(730) RENTAL	10
11	D INTEREST	7X1	0	0	0	0.0%	0	0	0	0	0	11
12	G AMORTIZATION	7X2	959	6,363	6,363	65.5%	0	0	0	0	959	8,965
13	R C INSURANCE (IN SERVICE VEHICLES)	7X3	0	0	0	0.0%	0	0	0	0	0	13
14	E S LICENSE, TITLE & TAX	7X4	0	0	0	0.0%	0	0	0	0	0	14
15	C T POLICY - LEASE & RENTAL VEHICLES	7X5	0	0	0	0.0%	0	0	0	0	0	15
16	T S MAINTENANCE & REPAIRS	7X6	0	0	750	5.6%	0	0	0	0	0	16
17	RENT-SUBLET UNITS	7X7	0	0	0	0.0%	0	0	0	0	0	17
18	OTHER	7X8	0	0	0	0.0%	0	0	0	0	0	18
19	TOTAL DIRECT COSTS		959	9,715	9,715	75.3%	0	0	0	0	959	9,715
20	GROSS PROFIT AFTER DIRECT COST		-651	PVD ⁽¹⁾	3,193	PVD ⁽¹⁾ % SALES	0	0	0	0	-651	3,193
21	* MEMO * - SELLING PRICE OF DISPOSED VEHICLES	5X001	0	0.0K	0	0.0K	0.00%	0	0	0	0	0
22	* MEMO * - DISPOSITION EXPENSE	7X006	0	0	0	0	0.0%	0	0	0	0	22
23	GAIN(LOSS) ON DISPOSITION	5X007	0	0	0	0	0.00%	0	0	0	0	23
24	GROSS PROFIT / YTD		-651	3,193	3,193	0	24.7%	0	0	0	-651	3,193
25	⁽¹⁾ Per Vehicle Disposed of during the period (Line 30)			MONTH	YEAR-TO-DATE		MONTH	YTD	MONTH	YTD	MONTH	YTD
26	BEGINNING UNITS IN SERVICE			0	0		0	0	0	0	0	0
27	UNITS ADDED INTO SERVICE IN PERIOD			0	0		0	0	0	0	0	0
28	UNITS REMOVED FROM SERVICE IN PERIOD			0	0		0	0	0	0	0	0
29	ENDING UNITS IN SERVICE / EFFECTIVE UNITS			0	EFFECTIVE UNITS YTD ⁽¹⁾		0	0	0	0	0	0
30	UNITS DISPOSED			0	0		0	0	0	0	0	0
31	*MEMO* CUSTOMERS RETAINED ⁽²⁾			0	0		0	0	0	0	0	31
32												32
33	INVENTORY ANALYSIS	UNITS	ACCT NO	AMOUNT								33
34	NEW UNITS FOR LEASE	0	277A	0								34
35	DEMONSTRATORS	0	277B	0								35
36	TERMINATED NOT DISPOSED	0	277C	0								36
37	*MEMO* > 30 DAYS \$\$/U	0	0									37
38	VEHICLES IN SERV	ACCUmULATED UNITS	NET									38
39	LEASED VEHICLES	0	277E	0								39
40	RENTAL VEHICLES	30,692	277F	18,025	⁽¹⁾ Effective Units = Cumulative YTD total of beg. units in service less the cumulative YTD total of units removed from serv.							40
41	LEASED EQUIPMENT	0	277G	0								41
42	TOTAL INV	30,692	277H	18,025	⁽²⁾ Customers Retained = Renewals into Wholesale Leases plus, Renewals into Retail Transactions plus, Extension of Lease or Financing plus, buyouts.							42
43	L&R - FINANCE, INSURANCE & PROT. PLAN ACTIVITY			MONTH				YEAR-TO-DATE				43
44	CNTRS	SALFS	REV/GROSS	PER CNTR	CNTRS	SALFS	REV/GROSS	PER CNTR				44
45	INS. COMM. EARNED	541	0	0	0	0	0	0				45
46	INS CHARGEBACKS	741	0	0	0	0	0	0				46
47	ACCESSORIES	542	0	0	0	0	0	0				47
48	GM PROT. PLANS	543	0	0	0	0	0	0				48
49	OTHER PROT. PLANS	544	0	0	0	0	0	0				49
50	F&I MANAGER COMMISSIONS	740	0	0	0	Per Veh Added this Mth	0	0			0 Per Veh Added YTD	51
52	L&R - F&I & PROT. PLN INCOME			0	0	#NAME?			0	0	#NAME?	52

EN NO	INVENTORIES	ACC NO.	GM (A)	NON-GM (B)					
1	NEW VEHICLES	000-1200-2	FIFO 10/08/09 AFTER 10/09	13/09 03:24:39 LIFO 09/09 AFTER 09/09					
2	DEMONSTRATORS	0	Exhibit D - part 9	Exhibit D - part 9					
3	CARS	230 41	Pg 5 of 5 1,131,046	12 0 0 0 0					
4	TRUCKS	231 139	4,186,959	0 0 0 0 0					
5	MEDIUM DUTY TRUCKS	235 0	0	0 0 0 0 0					
6	OTHER AUTO	236	0	0 0 0 0 0					
7									
8	DEALERSHIP PERSONNEL COUNT (FRACTIONS OF 1/10)								
9	POSITION	0.4							
10	OWNERS / EXEC MGRS	1.0							
11	SUPERVISORS	3.0							
12	VEH.SRV&PRTS SLSPL								
13	TECHNICIANS	0.8							
14	CLERICAL	1.8							
15	OTHERS	7.0							
16	TOTAL	0.0							
17	TOTAL HIRED Y-T-D	0.0							
18	TOT TERMINATED Y-T-D	0.0							
19	NEW VEHICLE SALES SUMMARY		MONTH	YEAR-TO-DATE					
20		UNITS SOLD	SALES	GROSS PROF.	PER UNIT SL'D	UNITS SOLD	SALES	GROSS PROF.	PER UNIT SL'D
21	C TOTAL NEW CARS RETAIL	9	308,185	10,246	1,138	114	3,066,266	119,194	1,046
22	A TOTAL NEW CARS FLEET & INTERNAL	0	0	0	0	0	0	0	0
23	R TOTAL NEW CARS	9	308,185	10,246	1,138	114	3,066,266	119,194	1,046
24	T TOTAL NEW TRUCKS RETAIL	20	684,229	51,695	2,585	287	8,907,661	458,373	1,597
25	R TOTAL TRUCKS FLEET & INTERNAL	0	0	0	0	0	0	0	0
26	K TOTAL NEW TRUCKS	20	684,229	51,695	2,585	287	8,907,661	458,373	1,597
27	MISC CAR & TRUCK RETAIL UNITS ^(a)	0	0	0	0	0	0	0	0
28	A MISC CAR & TRUCK FLEET AND INTERNAL UNITS ^(b)	0	0	0	0	0	0	0	0
29	L NEW OTHER AUTOMOTIVE		0	0	0	0	0	0	0
30	L ACCESSORIES	0	0	0	0	0	0	0	0
31	TOTAL NEW VEHICLES	29	992,414	61,941	2,136	401	11,973,927	577,567	1,440
32	*MEMO* TOTAL NEW RETAIL VEHICLES	29	992,414	61,941	2,136	401	11,973,927	577,567	1,440
33	FINANCE, INSURANCE 3 PROT. PLAN ACTIVITY		MONTH	YEAR-TO-DATE					
34	FINANCIAL INCOME-NEW	206 19	15,044	15,044	792	257	152,331	152,331	593
35	INS. COMM EARNED-NEW	807 0	3,052	3,052	0	26	15,365	15,365	591
36	N FIN & INS CHARGEBACKS	850		(3,747)				(17,749)	
37	E ACCESSORIES	210 0	0	0	0	0	0	0	0
38	W GM PROT. PLANS	443 0	9,806	4,889	0	65	152,961	31,167	470
39	OTHER PROT. PLANS	444 0	0	0	0	0	0	0	0
40	REPO. LOSSES-NEW	853		0				0	
41	F&I COMP	855		(2,740)	PVR			(23,887)	PVR
42	NEW F&I & PROT. PLN INCOME		27,902	16,498	569		320,657	157,227	392
43	DEPARTMENT PROFITABILITY		NEW VEHICLE (01)	NEW VEHICLE (01)	YEAR-TO-DATE				
44			MONTH						
45	NET SALES		992,414	% Sls	PNVR		11,973,927	% Sls	PNVR
46	GROSS PROFIT/INCOME		61,941	6%	2,136		577,567	5%	1,440
47	EXPENSES			% Grs				% Grs	
48	VEH. SLSPL COMPENSATION & OTHER	11	17,371	22%	599		183,371	25%	457
49	DELIVERY EXPENSE	13	1,736	2%	60		30,246	4%	75
50	POLICY WORK-VEHICLES	15	133	0%	5		2,864	0%	7
51	TOTAL VARIABLE		19,240	25%	663		216,481	29%	540
52	SALARIES-OWNERS / EXECUTIVE MANAGERS	20	4,239	5%	146		52,081	7%	130
53	SALARIES-SUPERVISION	21	7,138	9%	246		48,105	7%	120
54	SALARIES-CLERICAL	22	2,423	3%	84		21,734	3%	54
55	OTHER SALARIES AND WAGES	23	2,082	3%	72		31,931	4%	80
56	ABSENTEE COMPENSATION	24	4,218	5%	145		16,960	2%	42
57	INCENTIVES-SUPERVISION	26	283	0%	10		2,948	0%	7
58	TAXES-PAYROLL	25	2,724	3%	94		36,249	5%	90
59	EMPLOYEE BENEFITS	27	3,455	4%	119		39,434	5%	98
60	RETIREMENT BENEFITS	29	0	0%	0		0	0%	0
61	TOTAL PERSONNEL		26,562	34%	916		249,442	34%	622
62	COMPANY VEHICLE EXPENSE	51	271	0%	9		2,584	0%	6
63	OFFICE SUPPLIES AND EXPENSES	60	185	0%	6		2,462	0%	6
64	OTHER SUPPLIES	51	960	1%	33		8,498	1%	21
65	E-COMMERCE ADVERTISING/FEES	63	0	0%	0		5,163	1%	13
66	ADVERTISING	65	2,888	4%	100		49,914	7%	124
67	ADVERTISING REIMBURSEMENTS	64	0	0%	0		(35,295)	5%	(88)
68	CONTRIBUTIONS	66	20	0%	1		5,574	1%	14
69	POLICY WORK-PARTS AND SERVICE	57					19,082	3%	48
70	INFORMATION TECHNOLOGY SERVICES	62	1,253	2%	43		25,811	4%	64
71	OUTSIDE SERVICES (OTHER)	69	2,009	3%	69		3,653	0%	9
72	TRAVEL AND ENTERTAINMENT	70	249	0%	9		5,361	1%	13
73	MEMBERSHIP DUES AND PUBLICATIONS	71	575	1%	20		8,773	1%	22
74	LEGAL AND AUDITING EXPENSE	72	652	1%	22		8,322	1%	21
75	TELEPHONE	74	733	1%	25		2,689	0%	7
76	TRAINING EXPENSE	75	530	1%	18		463,049	63%	1,155
77	INTEREST-FLOORPLAN	76	42,614	54%	1,469		(272,523)	37%	(680)
78	INTEREST-FLOORPLAN CREDIT	78	(21,535)	-27%	(743)		0	0%	0
79	INTEREST-NOTES PAYABLE (OTHER)	79	0	0%	0		12,075	2%	30
80	INSURANCE - INVENTORY	56	1,199	2%	41		0	0%	0
81	BAD DEBT EXPENSE	57	0	0%	0		3,126	0%	8
82	FREIGHT	33	(140)	0%	(5)		652	0%	2
83	MISCELLANEOUS EXPENSE	17	18	0%	1		318,998	43%	796
84	TOTAL SEMI-FIXED	20	32,481	41%	1,120		55,080	7%	137
85	RENT	81	4,590	6%	158		0	0%	0
86	AMORTIZATION-LEASEHOLDS	82	0	0%	0		0	0%	0
87	REPAIRS-REAL ESTATE	83	0	0%	0		310	0%	1
88	DEPRECIATION BLDGS. & IMPROVEMENTS	83	0	0%	0		2,430	0%	8

86	RENT	09-50026-mg	80	83-2	FED	Filed 10/13/09	Enter	3/09	23-24-39	Exhibit	114
87	AMORTIZATION-LEASEHOLDS		81							7%	86
88	REPAIRS-REAL ESTATE		82							0%	87
89	DEPRECIATION BLDGS. & IMPROVEMENTS		83							0%	88
90	TAXES-REAL ESTATE		84							0%	89
91	INSURANCE BLDGS. & IMPROVEMENTS		85							0%	90
92	INTEREST - MORTGAGES		86							0%	91
93	UTILITIES		87							0%	92
94	SUB-TOTAL RENT & RNT EQUIVALENT									4%	93
95	INSURANCE OTHER		88							75	94
96	TAXES-OTHER		89							111,268	95
97	REPAIRS-EQUIPMENT		90							14%	96
98	DEPRECIATION-EQUIPMENT		91							8,748	97
99	EQUIPMENT RENTAL		92							1%	98
100	TOTAL FIXED									18	99
101	TOTAL FIXED OVERHEAD									12,206	100
102	TOTAL EXPENSES									1,580	101
103	DEPARTMENT PROFIT OR LOSS									19,059	102
104	FI & PROT. PLN INCOME TRANSFER									12,314	103
105	PRORATION OF G&A									165,175	104
106	DEPT PROFIT OR LOSS AFTER TRSF & PRORAT									105%	105

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FORREST CHEVROLET-CADILLAC, INC.

(¹) Retail Cars & Trucks unit/sales/gross recorded in accounts that were not assigned by GM to a Vehicle Model prior to Jan. 1, 2004

(²) Fleet and/or internal Cars & Trucks unit/sales/gross recorded in accounts that were not assigned by GM to a Vehicle Model prior to Jan. 1, 2004

Used Vehicle Department - Operating Summary

09-50026-mg Doc 4233-2 Filed 10/13/09 Entered 10/13/09 23:24:39 Exhibit

LN NO	ACC	< 45 DAYS IN STOCK	45-120 DAYS IN STOCK	120+ DAYS IN STOCK	7 OF 12	TOTAL USED UNITS IN STOCK		LN NO
1	INVENTORIES	NC	UNITS	UNITS	UNITS	SS	LIFO RES	AFTER LIFO
2	USED VEHICLES		55	55	24	277,250	0	277,250
3	http: CARS	240	20	224,331	4	52,919	277,250	0
4	http: TRUCKS	241	14	176,137	13	261,343	437,480	0
5	DEALERSHIP PERSONNEL COUNT (FRACTIONS OF 1/10)						CUSTOMER RECEIVABLES	
6	POSITION		USED(02)				210 VEHICLES	220 VEHICLES
7	OWNERS / EXEC MGRS		0.4				TOTAL	65,876 0
8	SUPERVISORS		1.0				NOT DUE	0 0
9	VEH.SRV&PRTS SLSPL		1.0				PAST DUE	
10	TECHNICIANS						31-60 DAYS	0 0
11	CLERICAL		0.8				61-90 DAYS	0 0
12	OTHERS		2.6				OVR 90 DAYS	65,876 0
13	TOTAL		6.0					
14	TOTAL HIRED Y-T-D		0.0					
15	TOT TERMINATED Y-T-D		0.0					
16	VARIABLE OPERATIONS	ACC	MONTH				YEAR-TO-DATE	
17	CONTINUED	NO.	UNITS SOLD	SALES	GRS PROF.	PU.US.	UNITS SOLD	SALES
18	U USED CARS RTL - GM CERTIFIED	446A	0	0	0	0	0	0
19	S USED CARS RTL - OTHER	446B	7	109,175	11,294	1,613	83	1,142,646 123,591 1,489
20	E "MEMO" RECON PER - CAR RTL		CERTIF-->	0	OTHER-->	212	CERTIF-->	0 OTHER--> 184
21	D USED TRUCKS RTL - CERTIFIED	450A	0	0	0	0	0	0
22	USED TRUCKS RTL - OTHER	450B	6	152,053	7,373	1,229	119	2,218,659 183,847 1,545
23	V "MEMO" RECON PER - TRK RTL		CERTIF-->	0	OTHER-->	341	CERTIF-->	0 OTHER--> 279
24	E TOTAL USED RETAIL		13	261,228	18,667	1,436	202	3,361,305 307,438 1,522
25	H USED CARS WHOLESALE	448	7	49,476	(445)	(64)	92	454,806 (6,383) (69)
26	I USED TO NEW - CAR RTL RATIO	649	0.8 : 1	ADJ USED CAR INV	0	0.7 : 1	ADJ USED CAR INV	0
27	C USED TRUCKS WHOLESALE	452	17	242,485	(11,754)	(891)	173	1,543,085 (27,298) (158)
28	L USED TO NEW - TRK RTL RATIO	653	0.3 : 1	ADJ USED TRK INV	0	0.4 : 1	ADJ USED TRK INV	0
29	E TOTAL USED WHSL & ADJ		24	291,961	(12,199)	(508)	265	1,997,694 (33,691) (127)
30	S USED OTHER AUTO	456	0	0	0	0	0	0
31	TOTAL USED VEHICLE (PUVS)		37	553,189	6,468	175	467	5,358,999 273,747 586
32	FINANCE INSURANCE & PROT. PLAN ACTIVITY		MONTH				YEAR-TO-DATE	
33	CNTRS	SALES	REV/GROSS	PER CNTR	CNTRS	SALES	REV/GROSS	PER CNTR
34	FINANCE INCOME-USED	808	9	6,856	6,856	762	125	74,753 74,753 598
35	INS. COMM. EARNED-USED	809	0	2,041	2,041	0	18	6,753 6,753 375
36	U FIN & INS CHARGEBACKS	851		110				(2,703)
37	S ACCESSORIES	811	0	0	0	0	0	0
38	E GM PROT. PLANS	454	10	16,323	4,077	408	86	136,333 24,110 280
39	D OTHER PROT. PLANS	455	0	0	0	0	3	3,903 0 0
40	REPO. LOSSES-USED	854		0				
41	F&COMP	856		(1,174)	PVR			(21,196) PVR
42	USED F&I & PROT. PLN INCOME		25,220	11,910	916		221,832	81,717 405
43	DEPARTMENT PROFITABILITY		USED VEHICLE (02)				USED VEHICLE (02)	
44			MONTH				YEAR-TO-DATE	
45	NET SALES		553,189	% Sls	PNVR		5,358,999 % Sls	PNVR
46	GROSS PROFIT/INCOME		6,468	1%	498		273,747 5% 1,355	
47	EXPENSES		0	% Grs				% Grs
48	VEH. SLSPL COMPENSATION & OTHER	11	5,666	31%	436		76,202 21% 377	
49	DELIVERY EXPENSE	13	447	2%	34		12,843 4% 64	
50	POLICY WORK-VEHICLES	15	0	0%	0		3,481 1% 17	
51	TOTAL VARIABLE		6,113	33%	470		92,526 26% 458	
52	SALARIES-OWNERS / EXECUTIVE MANAGERS	20	2,826	15%	217		34,721 10% 172	
53	SALARIES-SUPERVISION	21	4,084	22%	314		56,997 16% 262	
54	SALARIES-CLERICAL	22	1,507	8%	116		17,606 5% 87	
55	OTHER SALARIES AND WAGES	23	3,265	18%	251		38,902 11% 193	
56	ABSENTEE COMPENSATION	24	2,516	14%	194		9,062 3% 45	
57	INCENTIVES-SUPERVISION	26	189	1%	15		1,987 1% 10	
58	TAXES-PAYROLL	25	1,342	7%	103		16,410 5% 81	
59	EMPLOYEE BENEFITS	27	2,012	11%	155		25,396 7% 126	
60	RETIREMENT BENEFITS	29	0	0%	0		0 0% 0	
61	TOTAL PERSONNEL		17,741	97%	1,365		201,061 57% 985	
62	COMPANY VEHICLE EXPENSE	51	159	1%	12		1,153 0% 6	
63	OFFICE SUPPLIES AND EXPENSES	60	123	1%	9		1,534 0% 6	
64	OTHER SUPPLIES	61	607	3%	47		6,155 2% 30	
65	E-COMMERCE ADVERTISING/FEES	63	0	0%	0		6,130 1% 25	
66	ADVERTISING	65	1,829	10%	141		24,627 7% 122	
67	ADVERTISING REIMBURSEMENTS	64	0	0%	0		0 0% 0	
68	CONTRIBUTIONS	66	0	0%	0		3,703 1% 18	
69	POLICY WORK-PARTS AND SERVICE	67					11,896 3% 59	
70	INFORMATION TECHNOLOGY SERVICES	68	842	5%	65		22,147 6% 110	
71	OUTSIDE SERVICES (OTHER)	69	1,414	8%	109		2,459 1% 12	
72	TRAVEL AND ENTERTAINMENT	70	165	1%	13		1,185 0% 6	
73	MEMBERSHIP DUES AND PUBLICATIONS	71	0	0%	0		5,846 2% 29	
74	LEGAL AND AUDITING EXPENSE	72	434	2%	33		5,548 2% 27	
75	TELEPHONE	74	488	3%	38		1,677 0% 8	
76	TRAINING EXPENSE	75	281	2%	22		50,726 14% 251	
77	INTEREST-FLOORPLAN	76	3,636	20%	280		0 0% 0	
78	INTEREST-FLOORPLAN CREDIT	78	0	0%	0		0 0% 0	
79	INTEREST-NOTES PAYABLE (OTHER)	79	0	0%	0		1,846 1% 9	
80	INSURANCE - INVENTORY	56	142	1%	11		0 0% 0	
81	BAD DEBT EXPENSE	57	0	0%	0		2,482 1% 12	
82	FREIGHT	33	164	1%	13		422 0% 2	
83	MISCELLANEOUS EXPENSE	77	12	0%	1		148,538 42% 735	
84	TOTAL SEMI-FIXED	80	10,296	56%	792		36,720 10% 182	
			3,060	17%	235			

86	AMORTIZATION-LEASEHOLDS	81	0	0%	0	0	0%	0	86
87	REPAIRS-REAL ESTATE	09-50026-mg	82	10	0%	235	0%	1	87
88	DEPRECIATION BLDGS. & IMPROVEMENTS	83	0	0%	0	0	0%	0	88
89	TAXES-REAL ESTATE	84	0	0%	0	0	0%	0	89
90	INSURANCE BLDGS. & IMPROVEMENTS	85	0	0%	0	16,200	23%	83	90
91	INTEREST - MORTGAGES	86	0	0%	0	0	0%	0	91
92	UTILITIES	87	1,940	4%	102	25,378	37%	130	92
93	SUB-TOTAL RENT & RNT EQUIVALENT		5,000	10%	263	78,533	114%	403	93
94	INSURANCE OTHER	88	0	0%	0	6,059	9%	31	94
95	TAXES-OTHER	89	508	1%	27	8,029	12%	41	95
96	REPAIRS-EQUIPMENT	90	0	0%	0	1,054	2%	5	96
97	DEPRECIATION-EQUIPMENT	91	0	0%	0	(599)	-1%	(3)	97
98	EQUIPMENT RENTAL	92	851	2%	45	8,512	12%	44	98
99	TOTAL FIXED		6,359	12%	335	101,588	147%	521	99
100	TOTAL FIXED OVERHEAD		37,399	71%	1,968	500,658	725%	2,587	100
101	TOTAL EXPENSES		43,842	84%	2,307	562,846	815%	2,886	101
102	DEPARTMENT PROFIT OR LOSS		(3,043)	-6%	(160)	(520,495)	-754%	(2,669)	102
103	FI & PROT PLN INCOME TRANSFER		11,679	22%	615	26,722	39%	137	103
104	PRORATION OF G&A		0	0%	0	(19)	0%	(0)	104
105	DEPT PROFIT OR LOSS AFTER TRSF & PRORAT		8,636	16%	455	(493,792)	-715%	(2,532)	105

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FORREST CHEVROLET-CADILLAC, INC.

Mechanical Department - Operating Summary

09-50026-mg Doc 4233-2 Filed 10/13/09 Entered 10/13/09 23:24:39 Exhibit

LN NO	DEALERSHIP PERSONNEL COUNT (FRACTIONS OF 1/10)	Exhibit	CUSTOMER RECEIVABLES	POSTED LABOR RATES	CARS & LD TRKS	MD TRKS
1		MECH(05)	220 SERV & PRPTS	CUSTOMER LABOR	85.00	85.00
2	FOR TIME	0.4	TOTAL	548,787	EXT. SERVICE CONTRACT LABOR	69.57
3	OWNERS / EXEC MGRS	1.0	NOT DUE	81,994	QUICK-SERV/ GOODWRENCH LAB	35.00
4	SUPERVISORS	2.0			WARRANTY	69.57
5	VEH.SRV&PRPTS SLSPLE	7.0	31-60 DAYS	173,059	INTERNAL	85.01
6	TECHNICIANS	1.8	61-90 DAYS	39,108		85.01
7	CLERICAL	1.8	OVR 90 DAYS	254,668		
8	OTHERS	14.0				
9	TOTAL	0.0				
10	TOTAL HIRED Y-T-D	0.0				
11	TOT TERMINATED Y-T-D	0.0	WORK-IN-PROCESS LABOR-SRV	247A	5,884	
12	FIXED OPERATIONS - SERVICE	NO. R.O. COUNTS	SALES	GRS PROF.	% SALES	% SALES
13	CUST LAB CARS & LD TRKS	450A	181	20,851	13,436	64.44%
14	M S/CNTR LAB -CARS&LD TRKS	460B	1	510	342	67.06%
15	E Q/SRV LAB -CARS&LD TRKS	460C	126	3,876	2,161	55.75%
16	C CUST LAB COM,FLT & MD TRKS	461A	0	0	0	0.00%
17	H S/CNTR LAB COM,FLT & MD TRKS	461B	0	0	0	0.00%
18	A Q/SRV LAB -COM,FLT & MD TRKS	461C	0	0	0	0.00%
19	N WARRANTY LABOR	462	184	15,805	10,020	63.40%
20	I INTERNAL LABOR	463	77	2,184	1,594	72.99%
21	C NEW VEH INSP LBR	464	50	4,411	3,530	80.03%
22	A ADJ COST OF LBR SLS	465		(86)		
23	L SUB-TOTAL		47,637	30,997	65.07%	
24	SHOP SUPPLIES	466		1,265	1,265	100.00%
25	SUBLET REPAIRS	466		3,923	63	1.61%
26	TOTAL MECHANICAL		52,825	32,325	61.19%	
27	DEPARTMENT PROFITABILITY			MECHANICAL (05)		
28				MONTH		
29	NET SALES		52,825	% Sls		
30	GROSS PROFIT/INCOME		32,325	61%		
31				% Grs		
32	SALARIES-OWNERS / EXECUTIVE MANAGERS	20	4,082	11%		
33	SALARIES-SUPERVISION	21	6,959	19%		
34	SALARIES-CLERICAL	22	4,455	12%		
35	OTHER SALARIES AND WAGES	23	16,277	45%		
36	ABSENTEE COMPENSATION	24	1,972	5%		
37	INCENTIVES-SUPERVISION	26	273	1%		
38	TAXES-PAYROLL	25	4,702	13%		
39	EMPLOYEE BENEFITS	27	5,866	16%		
40	RETIREMENT BENEFITS	29	0	0%		
41	TOTAL PERSONNEL		44,586	122%		
42	COMPANY VEHICLE EXPENSE	51	951	3%		
43	OFFICE SUPPLIES AND EXPENSES	60	216	1%		
44	OTHER SUPPLIES	61	2,910	8%		
45	E-COMMERCE ADVERTISING/FEES	63	0	0%		
46	ADVERTISING	65	1,350	4%		
47	ADVERTISING REIMBURSEMENTS	64	0	0%		
48	CONTRIBUTIONS	66	0	0%		
49	POLICY WORK-PARTS AND SERVICE	67	245	1%		
50	INFORMATION TECHNOLOGY SERVICES	68	1,202	3%		
51	OUTSIDE SERVICES (OTHER)	69	1,865	5%		
52	TRAVEL AND ENTERTAINMENT	70	239	1%		
53	MEMBERSHIP DUES AND PUBLICATIONS	71	0	0%		
54	LEGAL AND AUDITING EXPENSE	72	627	2%		
55	TELEPHONE	74	705	2%		
56	TRAINING EXPENSE	75	814	2%		
57	INTEREST-FLOORPLAN	76				
58	INTEREST-FLOORPLAN CREDIT	78	0	0%		
59	INTEREST-NOTES PAYABLE (OTHER)	79				
60	INSURANCE - INVENTORY	56				
61	BAD DEBT EXPENSE	57	0	0%		
62	FREIGHT	33	240	1%		
63	MISCELLANEOUS EXPENSE	77	18	0%		
64	TOTAL SEMI-FIXED		11,382	31%		
65	RENT	80	4,420	12%		
66	AMORTIZATION-LEASEHOLDS	81	0	0%		
67	REPAIRS-REAL ESTATE	82	0	0%		
68	DEPRECIATION BLDGS. & IMPROVEMENTS	83	0	0%		
69	TAXES-REAL ESTATE	84	0	0%		
70	INSURANCE BLDGS. & IMPROVEMENTS	85	170	0%		
71	INTEREST - MORTGAGES	66	0	0%		
72	UTILITIES	87	3,229	9%		
73	SUB-TOTAL RENT & RNT EQUIVALENT		7,819	21%		
74	INSURANCE OTHER	88	584	2%		
75	TAXES-OTHER	89	1,741	5%		
76	REPAIRS-EQUIPMENT	90	8	0%		
77	DEPRECIATION-EQUIPMENT	91	2,441	7%		
78	EQUIPMENT RENTAL	92	904	2%		
79	TOTAL FIXED		13,497	37%		
80	TOTAL FIXED OVERHEAD		69,465	190%		
81	TOTAL EXPENSES		69,465	190%		
82	DEPARTMENT PROFIT OR LOSS		(37,140)	-102%		
83	CUSTOMER PARTS GROSS TRANSFER		4,203	12%		
84	PRORATION OF G&A		0	0%		
85	DEPT PROFIT OR LOSS AFTER TRSF & PRORAT		(32,937)	-90%		

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Body Shop Department - Operating Summary
 Doc 4233-2 Filed 10/13/09 Entered 10/13/09 23:24:39 Exhibit

LN NO	DEALERSHIP PERSONNEL COUNT (FRACTIONS OF 1/10)	Exhibit	CUSTOMER RECEIVABLES	POSTED LABOR RATES	BODY SHOP	
1	POSITION	BODY(06)	220 SERV & PRTRS	BODY SHOP - PAINT LABOR	36.00	
2	OWNERS / EXEC MGRS	0.4	TOTAL	548,787	BODY SHOP - BODY LABOR	36.00
3	SUPERVISORS	1.0	NOT DUE	81,954	WARRANTY	69.57
4	VEH.SRV&PRTS SLSPLE	1.0	RATE DUE		INTERNAL	32.00
5	TECHNICIANS	7.0	31-60 DAYS	173,050		
6	CLERICAL	1.8	51-90 DAYS	39,108		
7	OTHERS	1.6	OVR 90 DAYS	254,066		
8	TOTAL	13.0				
9	TOTAL HIRED Y-T-D	0.0				
10	TOT TERMINATED Y-T-D	0.0				
11	FIXED OPERATIONS - BODY SHOP	NO. R.O. COUNTS	SALES	GRS.PROF.	% SALES	247B 1,000
12	B CUST. PAINT LABOR	473	19,125	11,293	59.05%	169,284 99,690 56.89%
13	O CUST. BODY LABOR	471	0	30,491	68.97%	575,742 342,034 59.41%
14	D WARRANTYLABOR	472	0	230	77.83%	1 419 80.67%
15	Y INTERNAL LABOR	473	0	1,156	60.90%	9 23,586 14,490 61.43%
16	ADJ COST OF LBR SLS	473		126		(646)
17	S SUB-TOTAL		64,717	42,793	66.12%	769,031 455,906 59.28%
18	H SUBLT REPAIRS	472	14,852	3,095	20.84%	178,327 33,878 19.00%
19	O PNT & SHOP MATRLS.	473	13,285	2,759	20.77%	154,388 41,035 26.56%
20	P TOTAL BODY SHOP		92,854	48,647	52.39%	1,101,748 530,819 48.18%
21	DEPARTMENT PROFITABILITY					BODY SHOP (06)
22						YEAR-TO-DATE
23	NET SALES		92,854	% Sls		1,101,748 % Sls
24	GROSS PROFIT/INCOME		48,647	52%		530,819 48%
25				% Grs		% Grs
26	SALARIES-OWNERS / EXECUTIVE MANAGERS	20	1,727	3%		21,219 3%
27	SALARIES-SUPERVISION	21	6,519	11%		74,127 11%
28	SALARIES-CLERICAL	22	2,115	4%		27,850 4%
29	OTHER SALARIES AND WAGES	23	8,934	15%		122,544 10%
30	ABSENTEE COMPENSATION	24	5,176	9%		20,046 3%
31	INCENTIVES-SUPERVISION	25	116	0%		1,202 0%
32	TAXES-PAYROLL	25	3,947	7%		47,384 7%
33	EMPLOYEE BENEFITS	27	4,898	8%		51,512 8%
34	RETIREMENT BENEFITS	29	0	0%		0 0%
35	TOTAL PERSONNEL		33,432	56%		365,684 56%
36	COMPANY VEHICLE EXPENSE	51	597	1%		7,193 1%
37	OFFICE SUPPLIES AND EXPENSES	60	75	0%		3,812 1%
38	OTHER SUPPLIES	61	2,142	4%		25,456 4%
39	E-COMMERCE ADVERTISING/FEES	63	0	0%		1,152 0%
40	ADVERTISING	65	613	1%		11,194 2%
41	ADVERTISING REIMBURSEMENTS	64	0	0%		0 0%
42	CONTRIBUTIONS	66	0	0%		2,263 0%
43	POLICY WORK-PARTS AND SERVICE	67	0	0%		2,252 0%
44	INFORMATION TECHNOLOGY SERVICES	68	321	1%		18,551 3%
45	OUTSIDE SERVICES (OTHER)	69	717	1%		10,650 2%
46	TRAVEL AND ENTERTAINMENT	70	101	0%		1,427 0%
47	MEMBERSHIP DUES AND PUBLICATIONS	71	0	0%		595 0%
48	LEGAL AND AUDITING EXPENSE	72	265	0%		3,574 1%
49	TELEPHONE	74	298	0%		3,391 1%
50	TRAINING EXPENSE	75	172	0%		1,450 0%
51	INTEREST-FLOORPLAN	76				0 0%
52	INTEREST-FLOORPLAN CREDIT	78				0 0%
53	INTEREST-NOTES PAYABLE (OTHER)	79	0	0%		0 0%
54	INSURANCE - INVENTORY	56				0 0%
55	BAD DEBT EXPENSE	57	0	0%		1,032 0%
56	FREIGHT	33	102	0%		259 0%
57	MISCELLANEOUS EXPENSE	77	8	0%		94,251 15%
58	TOTAL SEMI-FIXED		5,411	9%		22,440 3%
59	RENT	80	1,870	3%		0 0%
60	AMORTIZATION-LEASEHOlds	81	0	0%		0 0%
61	REPAIRS-REAL ESTATE	82	0	0%		0 0%
62	DEPRECIATION BLDGS. & IMPROVEMENTS	83	0	0%		86 0%
63	TAXES-REAL ESTATE	84	0	0%		990 0%
64	INSURANCE BLDGS. & IMPROVEMENTS	85	72	0%		576 0%
65	INTEREST - MORTGAGES	86	0	0%		2,567 0%
66	UTILITIES	87	1,366	2%		15,333 2%
67	SUB-TOTAL RENT & RNT EQUIVALENT		3,308	6%		41,992 6%
68	INSURANCE OTHER	88	247	0%		1,977 0%
69	TAXES-OTHER	89	719	1%		5,462 1%
70	REPAIRS-EQUIPMENT	90	819	1%		6,176 1%
71	DEPRECIATION-EQUIPMENT	91	993	2%		3,370 1%
72	EQUIPMENT RENTAL	92	382	1%		3,604 1%
73	TOTAL FIXED		6,468	11%		62,581 10%
74	TOTAL FIXED OVERHEAD		45,311	75%		522,516 81%
75	TOTAL EXPENSES		45,311	75%		522,516 81%
76	DEPARTMENT PROFIT OR LOSS		3,336	6%		8,303 1%
77	CUSTOMER PARTS GROSS TRANSFER		11,420	19%		118,150 18%
78	PRORATION OF G&A		0	0%		(22) 0%
79	DEPT PROFIT OR LOSS AFTER TRSF & PRORAT		14,756	25%		126,440 19%

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Parts & Accessories Department - Operating Summary
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1	DEALERSHIP PERSONNEL COUNT (FRACTIONS OF 1/10)	GM PARTS		SS	LIFO RES	AFTER LIFO		LN NO	
2	POSITION	PARTS(07) PARTS AND ACCESSORIES	9	242	342,072	0	342,072	2	
3	OWNERS / EXEC MGRS	0.4 PARTS CORES	242A	0				3	
4	SUPERVISORS	1.0 OTHER INVENTORIES	(243, 244, 245, 253)	14,850	0	14,850		4	
5	VEH,SRV&PRTS SLSPL	3.0						5	
6	TECHNICIANS	NON-GM PARTS						6	
7	CLERICAL	0.8 PARTS AND ACCESSORIES	242	0	0	0	0	7	
8	OTHERS	1.8 PARTS CORES	242A	0				8	
9	TOTAL	7.0 OTHER INVENTORIES	(243, 244, 245, 253)	0	0	0	0	9	
10	TOTAL HIRED Y-T-D	0.0 CUSTOMER REC	TOTAL	NOT DUE	142,111 DUE	01-30 DAYS	01-30 DAYS	10	
11	TOT TERMINATED Y-T-D	0.0 220 SERV&PARTS	549,787	81,954		173,059	38,108	254,988	11
12	FIXED OPERATIONS - PARTS & ACCESS.	Corresponding Ls	SALES	GRS.PROF.	% SALES	SALES	GRS.PROF.	% SALES	12
13	P WARRANTY CLAIMS	Sales Categories	26,112	7,892	30.22%	298,269	82,914	27.80%	13
14	A MECH CARS&LD TRK R.O.	(460A & 460B)	19,358	7,737	39.97%	424,822	174,844	41.16%	14
15	R MECH COM,FLT & MD TRKS R.O.	(461A & 461B)	0	0	0.00%	0	0	0.00%	15
16	T MECH QUICK MECH R.O.	(460C & 461C)	1,736	668	38.48%	1,984	778	39.61%	16
17	S BODY CUST. R.O.	(470 & 471)	70,115	22,840	32.58%	727,610	236,318	32.48%	17
18	INTERNAL		1,368	279	20.39%	57,354	12,288	21.42%	18
19	COUNTER-RETAIL		8,974	2,680	29.86%	213,923	56,050	25.73%	19
20	& WHOLESALE		21,350	4,618	21.83%	317,120	72,174	22.76%	20
21	ACCESSORIES		0	0	0.00%	0	0	0.00%	21
22	A PURCHASE ALLOWANCES			1,921			36,320		22
23	C ADJ. P&A INVENTORY			0			1,109		23
24	C TOTAL P&A		149,013	48,635	32.64%	2,041,062	676,795	33.16%	24
25	E TIRES		0	0	0.00%	0	0	0.00%	25
26	S OIL & GREASE		3,279	724	22.08%	39,466	7,783	19.72%	26
27	S MISCELLANEOUS		0	0	0.00%	0	0	0.00%	27
28	TOTAL OTHER		3,279	724	22.08%	39,466	7,783	19.72%	28
29	TOTAL P&A DEPT.		152,292	49,359	32.41%	2,080,528	684,578	32.90%	29
30	DEPARTMENT PROFITABILITY								30
31	NET SALES	MONTH							31
32		152,292	% Sls			2,080,528	% Sls		32
33	GROSS PROFIT/INCOME		49,359	32%		684,578	33%		33
34				% Grs			% Grs		34
35	SALARIES-OWNERS / EXECUTIVE MANAGERS	20	2,826	8%		34,721	7%		35
36	SALARIES-SUPERVISION	21	8,518	25%		31,923	7%		36
37	SALARIES-CLERICAL	22	2,172	6%		23,909	5%		37
38	OTHER SALARIES AND WAGES	23	10,079	30%		182,059	38%		38
39	ABSENTEE COMPENSATION	24	2,178	6%		11,405	2%		39
40	INCENTIVES-SUPERVISION	26	189	1%		2,640	1%		40
41	TAXES-PAYROLL	25	2,394	7%		30,791	6%		41
42	EMPLOYEE BENEFITS	27	2,865	8%		36,523	7%		42
43	RETIREMENT BENEFITS	29	0	0%		0	0%		43
44	TOTAL PERSONNEL		31,221	93%		352,971	74%		44
45	COMPANY VEHICLE EXPENSE	51	681	2%		7,974	2%		45
46	OFFICE SUPPLIES AND EXPENSES	60	142	0%		1,418	0%		46
47	OTHER SUPPLIES	61	238	1%		2,756	1%		47
48	E-COMMERCE ADVERTISING/FEES	63	0	0%		1,865	0%		48
49	ADVERTISING	65	899	3%		10,748	2%		49
50	ADVERTISING REIMBURSEMENTS	64	0	0%		0	0%		50
51	CONTRIBUTIONS	66	0	0%		3,703	1%		51
52	POLICY WORK-PARTS AND SERVICE	67	0	0%		227	0%		52
53	INFORMATION TECHNOLOGY SERVICES	68	526	2%		10,841	2%		53
54	OUTSIDE SERVICES (OTHER)	69	1,102	3%		14,591	3%		54
55	TRAVEL AND ENTERTAINMENT	70	165	0%		2,335	0%		55
56	MEMBERSHIP DUES AND PUBLICATIONS	71	0	0%		3,702	1%		56
57	LEGAL AND AUDITING EXPENSE	72	434	1%		5,848	1%		57
58	TELEPHONE	74	791	2%		8,350	2%		58
59	TRAINING EXPENSE	75	281	1%		1,677	0%		59
60	INTEREST-FLOORPLAN	76							60
61	INTEREST-FLOORPLAN CREDIT	78	0	0%		0	0%		61
62	INTEREST-NOTES PAYABLE (OTHER)	79							62
63	INSURANCE - INVENTORY	56	0	0%		0	0%		63
64	BAD DEBT EXPENSE	57	253	1%		2,614	1%		64
65	FREIGHT	33	1,793	5%		20,058	4%		65
66	MISCELLANEOUS EXPENSE	77	7,305	22%		98,627	21%		66
67	TOTAL SEMI-FIXED		3,060	9%		36,720	8%		67
68	RENT	80	0	0%		0	0%		68
69	AMORTIZATION-LEASEHOlds	81	0	0%		0	0%		69
70	REPAIRS-REAL ESTATE	82	0	0%		140	0%		70
71	DEPRECIATION BLDGS. & IMPROVEMENTS	83	0	0%		1,620	0%		71
72	TAXES-REAL ESTATE	84	0	0%		943	0%		72
73	INSURANCE BLDGS. & IMPROVEMENTS	85	118	0%		4,200	1%		73
74	INTEREST - MORTGAGES	86	0	0%		25,091	5%		74
75	UTILITIES	87	2,235	7%		68,714	14%		75
76	SUB-TOTAL RENT & RNT EQUIVALENT		5,413	16%		3,235	1%		76
77	INSURANCE OTHER	88	404	1%		9,196	2%		77
78	TAXES-OTHER	89	1,224	4%		1,633	0%		78
79	REPAIRS-EQUIPMENT	90	6	0%		4,371	1%		79
80	DEPRECIATION-EQUIPMENT	91	1,053	3%		20,395	4%		80
81	EQUIPMENT RENTAL	92	1,840	5%		107,544	22%		81
82	TOTAL FIXED		9,940	29%		559,142	117%		82
83	TOTAL FIXED OVERHEAD		48,466	144%		559,142	117%		83
84	TOTAL EXPENSES		48,466	144%		125,436	26%		84
			893	3%					85

86 CUSTOMER PARTS GROSS TRANSFER
87 PRORATION OF G&A 09-50026-mg
88 DEPT PROFIT OR LOSS AFTER TRSF & PRORAT
FORREST CHEVROLET-CADILLAC, INC.

(14,439) -47%
33-2 Filed 10/13/06
(13,171) -43%

(179,968) -40%
/09-23-24-0 (21) -0%
(115,897) -28%

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